Get Your Maximum Refund and Special Savings on TurboTax

Getting your biggest possible tax refund has never been easier. From simple to complex taxes, TurboTax® has you covered.

- **Taxes made easy.** Just answer questions about your year, anytime and from any device, and TurboTax fills in all the right forms for you.
- **Real experts standing by.** With TurboTax Live, get unlimited advice from tax experts as you do your taxes — or have everything done for you, start to finish.
- **Done right, guaranteed.** TurboTax guarantees 100% accurate calculations, so you can be confident your taxes are done right.

Dort Financial works with TurboTax to provide special savings for our valued members — get up to $15 off TurboTax federal products.

**Start today at dortonline.org**

Visit http://turbotax.intuit.com/lp/yoy/guarantees.jsp for TurboTax product guarantees and other important information. Limited time offer for TurboTax 2020. Discount applies to TurboTax federal products only. Terms, conditions, features, availability, pricing, fees, service and support options subject to change without notice. Intuit, TurboTax and TurboTax Online, among others, are registered trademarks and/or service marks of Intuit Inc. in the United States and other countries.

**Important Tax Refund Information**

Per the IRS, any income tax refunds being deposited via Direct Deposit (ACH) must be deposited into an account bearing the name on the income tax refund. It is also important to remember that you will need to provide the IRS with your checking account number and not your member number. You can obtain this number by looking at the bottom of your checks, or in online/mobile banking, under “Show Details,” listed as your “ACH number.” We understand that filling out tax forms can be confusing. Please contact us if you have questions. We are here to help!
Help Kids Get Money Savvy!

One of the most important life skills you can teach your children is how to manage their own money. The sooner children begin financial education, the greater the likelihood they’ll avoid the mistakes many adults make today.

The average per week allowance for American children is $30, according to the American Institute of CPAs. If parents help their children save and manage this money wisely, these young consumers will be better prepared to navigate the increasingly complex financial world as they grow older.

Educating your kids about money matters isn’t as hard as you might think. Here are some simple ways to start teaching your kids the value of money:

● **Open a savings account in your child’s name.** Kids as young as five years old can begin to understand the idea of saving. It doesn’t matter how much money is deposited – what matters is creating a regular savings habit. Take your kids to the credit union with you and let them take an active role in saving. They’ll understand more than you think.

● **Set goals with your kids.** Having a reason to save makes kids want to save. Their goals don’t have to be huge – for many kids, watching their money grow is a reward in itself.

● **Consider your child’s age and find appropriate ways to communicate.** While it’s important to start early, make sure activities or discussions are age appropriate. Younger children learn through books, online activities and simple saving, while older children can create budgets and manage allowances.

● **Include older children in family financial planning meetings.** Some parents feel uncomfortable talking about their budget or other money matters with their kids but letting them witness your habits before they are forced to make their own decisions gives kids a solid financial foundation.

● **Show kids your money values through your actions.** Forget “Do as I say, not as I do.” Kids watch their parents and mimic their habits. If your money management habits are less than perfect, use this as an opportunity to educate yourself about financial matters, and then share what you learn with your kids.

**Start today at dortonline.org.**
The fast and easy way to pay bills.

From cable and phone bills, to insurance and memberships, you’ll save time by paying all of your expenses in one place.

Scheduling automatic or one-time payments is simple – at home or on the go, never miss a payment with online and mobile bill pay.

SIGN UP FOR ONLINE OR MOBILE BANKING AND GET STARTED WITH BILL PAY TODAY.
Hurry! Offer Expires June 30th, 2021.

Qualifying borrowers can purchase a boat or recreational vehicle, 2016 model year or newer, for the low rate of 3.99% APR* for terms up to 180 months! Minimum balance begins at $15,000.00 with a 60-month term to qualify for this low rate. Apply online at dortonline.org today!

*Annual Percentage Rate (APR) and terms may vary depending upon credit qualifications, age of collateral and minimum balance requirements. Approximate monthly payment would be $7.40 per $1,000 borrowed at 3.99% APR for 180 months or $18.42 per $1,000 borrowed at 3.99% APR for 60 months. Business loans do not qualify. Programs, rates, terms, and conditions are subject to change without notice.

SHOPPING FOR A BOAT OR RV?

THINK DORT first

BUY NOW, pay later

The Auto Loan That Buys You Time!

Buy now and pay later with a 1.74% APR* Auto Loan with No Payments for 90 Days from Dort Financial Credit Union. This great low rate of 1.74% APR* features a 48-month term for vehicles 2015 or newer. The loan that buys you time offers 90-days with no payments.** Qualified buyers can purchase the car or truck of their dreams without making a payment for the first 3 months!

Call Dort Financial Credit Union today or apply online at dortonline.org. Hurry limited-time offer!

*Annual Percentage Rate (APR) and terms may vary depending upon credit qualifications, value and age of collateral. Approximate monthly payment would be $21.59 per $1,000 borrowed at 1.74% APR for 48 months. Business accounts do not qualify for this offer. Rates, terms and conditions can be changed without notice.

**If the 90-day payment deferral option is chosen, interest will continue to accrue during the deferral period and will be collected from your first loan payment.

The Dort Financial Visa Signature Credit Card gives you the purchasing power you deserve and the benefits you want. Along with a great low rate, our Visa Signature Credit Card earns 2% cash back or reward points for every $1 in purchases. Receive 10,000 bonus points – that equals $100 cash back – when you spend your first $3,000 in purchases in the first three months.*

Boost Checking is a simple, convenient, high-yield dividend rate checking account that pays up to 5%** monthly on balances up to $10,000.00 when all required qualifications are met. With Boost there are no monthly service or per check fees and no minimum balance requirements. You can earn up to $500 annually!*

*Cardholders will earn reward points of 2% on all purchases for every one US Dollar spent. Receive 10,000 reward points, earning an extra $100 cash back, when you spend your first $3,000 in purchases in the first 90 days after card approval.

**Annual Percentage Yield up to 5%. Requirements include direct deposit (ACH credit) of at least $900 into membership account. Enrollment in e-statements. Twenty-five (25) posted debit card transactions to the account per month. ATM transactions do not count. Zero Percent APY will apply in the months when all requirements are not met and on balances over $10,000. Limit one (1) checking account per membership. Dividend rate subject to change. Business accounts do not qualify.*

SIXTY-NINTH ANNUAL MEMBERSHIP meeting

VIRTUAL MEETING TUESDAY, MAY 18, 2021 • 6:30 PM

To attend, members must RSVP to RSVP@dortfcu.org and must provide member name, phone number and email.