Point of Sale Financing Powered by Dort Federal Credit Union

MEMBERSHIP APPLICATION AGREEMENT - Dort Federal Credit Union

MEMBER INFORMATION

Name _____

Address _____ _____ _____ _____ _____

STREET APT CITY STATE ZIP

SS/TIN _____ Cell Phone # _____ Home Phone # _____

Date of Birth _____ Driver's License # _____ DL Expiration Date _____

Employer Name _____ Occupation _____

Eligibility For Dort FCU Membership:

☐ Live, work, volunteer, worship or attend school in Genesee, Lapeer, Shiawassee Counties or Tyrone or Deerfield Townships of Livingston County, Michigan.

☐ Immediate family member or household resident of eligible or current member of the credit union

Mother's Maiden Name _____ Email address: _____

By signing below, the undersigned agrees to the Credit Union by-laws and the terms and conditions of any approved account, as amended from time to time, and authorizes the Credit Union to verify credit, employment, and eligibility by any necessary means, including obtaining credit reporting agency reports. The undersigned certify that the information provided on this application is true and correct. The undersigned acknowledge receipt of a copy of the terms and conditions applicable to each account, as well as the following disclosures: Terms & Conditions, Funds Availability, Truth-in-Savings, Electronic Funds Transfers, Privacy, Fees & Charges, and Consumer Credit Reporting Brochure as required by law.

Consent to Contact: By providing a wireless telephone number (I.e. Cell Phone), the undersigned consents to receiving calls and test messages including autodialed and prerecorded message calls from the Credit Union or its third-party providers at that number. By providing an email address, the undersigned consents to receiving emails from the Credit Union and its third-party providers regarding products and services.

_____ _____ _____

Member Signature Date 1st ID Provided / Expiration Date 2nd ID Provided / Expiration Date

Under the penalties of perjury, I certify: that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
3. I am an U.S. person (including an U.S. resident alien).

You must cross out Item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, Item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an Individual Retirement Arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the Certification, but you must provide your correct TIN. The IRS does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.

_____ _____

Member Signature Date

ACCOUNT OWNERSHIP & TYPE

☒ Individual

Savings ☒ Yes ☐ No **Savings is required for Dort FCU Membership.**

Checking ☐ Yes ☐ No **Applicant's Option to request a primary member checking account.**

I understand that if I am a current Dort Federal Credit Union member, signing above will not make any changes to the ownership of my membership. To make changes to or review the ownership of my account, I understand I need to contact the credit union directly.

_____ _____

Member Signature Date

FOR OFFICE USE ONLY

Dort FCU Member Number: _____